



**CORPUS CHRISTI ESTATE PLANNING COUNCIL
44TH ANNUAL ESTATE PLANNING SEMINAR**

Save the date and register now!

FRIDAY MAY 12, 2017 FROM 7:30 A.M. to 5:00 P.M.

At the Solomon P. Ortiz International Center, Corpus Christi, Texas

GUEST SPEAKERS & TOPICS

Bill Pargaman - Saunders, Norval, Pargaman & Atkins LLP

2017 Texas Estate and Trust Legislative Update /

Tackling Estate Tax Returns and Related Forms

Tom Featherston - Baylor University School of Law

Marital Property Issues in Estate Planning and Administration

Steve Akers - Bessemer Trust

Estate Planning Current Developments and Hot Topics

Don Jansen - The University of Texas System

Oops! 50 Common Life Insurance Planning Mistakes

Will Frazier - SRR, Stout Risius Ross

Hot Button Issues in Appraisal Matters and Estate Tax Audits

SPONSORS

Wells Fargo Wealth Management / Coastal Bend Community Foundation

Frost Wealth Advisors / American Bank Trust & Asset Management

Registration Fee: \$225 for CCEPC Members; \$260 for non-CCEPC members, if registered by **Friday, May 5, 2017**. Registrations received after May 5: \$25 additional.

Seminar materials **only**: \$75 (subject to availability)

Enclosed is: \$_____ for the seminar/materials/lunch; \$_____ for seminar materials **only**.

Print Name: _____ Company: _____

Street Address: _____ City/State/Zip: _____

Telephone: _____ Nametag Preference: _____

Email: _____ Email questions to: ccestateplanning@gmail.com

Profession: (Please circle) Attorney CPA CFP Insurance Trust Officer Other

Make checks payable to: Corpus Christi Estate Planning Council

Mail to: P.O. Box 951, Corpus Christi, TX 78403